



2019 8 21

➤ 2019

55.4
85.7% TPG 17.8%
2019 15%
3.59

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TMT

4.77

4.89

+45.41%

354.HK

25.44

117.64

52 /

6.33/3.37

2.67

Dan Capital 17.47%

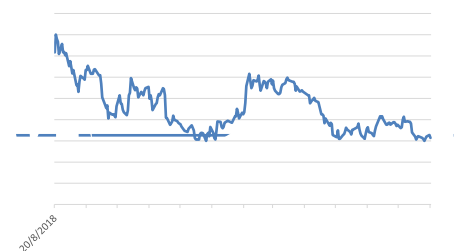
YuhongChen 10.46%

UBS: 7.54%

CSI Profit 5.29%

Harvest Fund 4.38%

12 31	17	18	19	20	21
	9,243,684	10,585,013	12,137,791	14,347,218	18,471,550
	36.27%	14.51%	14.67%	18.20%	28.75%
	565,567	715,803	737,946	882,785	948,736
	27.93%	26.56%	3.09%	19.63%	7.47%
	0.216	0.279	0.290	0.347	0.373
	6.08%	29.25%	3.98%	19.63%	7.47%
3.57	14.7	11.4	11.0	9.2	8.5
	0.01	0.01	0.01	0.01	0.01
	0.29%	0.40%	0.40%	0.40%	0.40%



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		2017	2018	2019	2020	2021					
EBITDA		9,243,684	10,585,013	12,137,791	14,347,218	18,471,550					
		2,750,466	3,244,657	3,720,635	4,397,898	5,541,465	(%)		29.76%	30.65%	30.65%
		96,426	-9,993	-11,459	-13,545	-17,438	(%)		9.67%	10.06%	8.57%
		-369,729	-495,524	-582,614	-688,666	-886,634	(%)		6.07%	6.77%	6.08%
		715,921	873,358	888,399	1,040,781	1,109,189					6.16%
		-102,915	-117,987	-117,987	-117,987	-117,987					5.14%
		19,763	12,222	13,566	15,059	16,715	/	(%)	4.00%	4.68%	4.80%
		632,769	760,454	783,978	937,852	1,007,917	(%)		11.29%	5.82%	5.82%
		-71,462	-44,283	-45,653	-54,613	-58,693	(%)		0.00%	0.00%	0.00%
		561,307	716,171	738,326	883,239	949,224			1.3	1.3	2.0
		-4,260	368	379	454	488			83.7	83.7	83.7
		565,567	715,803	737,946	882,785	948,736			159.2	161.7	100.0
		-177,522	-191,667	-151,482	-144,862	-140,952					100.0
	EBITDA	893,443	1,065,025	1,039,881	1,185,643	1,250,141					
							/		0.40	0.42	0.44
							/		1.79	1.77	1.82
(%)		36.3%	14.5%	14.7%	18.2%	28.7%			0.04	0.02	0.04
EBITDA (%)		19.6%	19.2%	-2.4%	14.0%	5.4%			6.15	6.45	6.64
									7.95	7.95	8.54

<千人民币>, 财务年度截至<12月31日>						<千人民币>, 财务年度截至<12月31日>					

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