



香港交易所

30/04/2009

* Chinasoft International Limited

06/05/2009

I.

1.

(1)	<u>354</u>				
				)	)
		<u>1,500,000,000</u>	<u>HK\$0.05</u>	<u>HK\$75,000,000</u>	
		<u>NIL</u>		<u>NIL</u>	
(	)	<u>1,500,000,000</u>	<u>HK\$0.05</u>	<u>HK\$75,000,000</u>	
(2)					
				)	)
(	)				

*

2.

			)	)
	625,000,000	HK\$0.05	HK\$31,250,000	

II.

(1)	(2)		
<u>1,007,278,688</u>	<u>N/A</u>	<u>194,500,000</u>	<u>N/A</u>
<u>NIL</u>	<u>N/A</u>	<u>NIL</u>	<u>N/A</u>
<u>1,007,278,688</u>	<u>N/A</u>	<u>194,500,000</u>	<u>N/A</u>

III.

(/ /) _____						
1.						
<u>161,766,500</u>						161,766,500
<u>(/ /)</u>						
(1)	_____	_____	_____	_____	_____	_____
2.						
<u>(/ /)</u>						
(1)	_____	_____	_____	_____	_____	_____
3.						
<u>(/ /)</u>						
(1)	_____	_____	_____	_____	_____	_____
			A. () _____			
			() _____			
		()	() _____			
	()	_____				

(/ /)							
1. _____							

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	(		)						
	(	1)							

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(/ /)()

1.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

5. (1) _____ (/ /) (/ /) (/ /) _____ _____
6. (1) _____ (/ /) (/ /) (/ /) _____ _____
7. (1) _____ (/ /) (/ /) (/ /)

			(1) _____
10.	()	_____	(/ /) (/ /) (/ /)
			E. () _____ () _____ () _____

[illegible]
