



31/07/2009

* Chinasoft International Limited

06/08/2009

I.

1.

(1)	<u>354</u>				
				)	)
		<u>1,500,000,000</u>	<u>HK\$0.05</u>	<u>HK\$75,000,000</u>	
		<u>NIL</u>		<u>NIL</u>	
(	)	<u>1,500,000,000</u>	<u>HK\$0.05</u>	<u>HK\$75,000,000</u>	
(2)					
				)	)
(	)				

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2.

[illegible]

3.

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II.

	(1)	(2)		
	<u>1,009,386,188</u>	<u>N/A</u>	<u>194,500,000</u>	<u>N/A</u>
	<u>750,000</u>	<u>N/A</u>	<u>NIL</u>	<u>N/A</u>
	<u>1,010,136,188</u>	<u>N/A</u>	<u>194,500,000</u>	<u>N/A</u>

III.

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1.					
208,096,868	750,000	5,260,000	750,000	202,086,868	
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(1)					
2.					
(/ /)					

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1. _____

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(1)

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(/ /)

(/ /)

2. _____

(/ /)()	
1. (/ /) (1)	

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2.	(/ /) (/ /) (/ /) (/ /)	(/ /) (/ /) (/ /)	
3.	(/ /) (/ /) (/ /) (/ /)	(/ /) (/ /) (/ /)	
4.	(/ /) (/ /) (/ /) (/ /)	(/ /) (/ /) (/ /)	

5.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
6.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
7.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
8.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
9.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)

(1) _____

10.

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E. () _____
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(1) 750,000

(2)

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II

[illegible]
