香港交易所

31/01/2011

* Chinasoft International Limited

08/02/2011

I.

1.

(1)	354			
			)	)
		1,500,000,000	HK$0.05	HK$75,000,000
		500,000,000	HK$0.05	HK$25,000,000
( )				
		2,000,000,000	HK$0.05	HK$100,000,000
(2)				
( )				

*

II.

	(1)	(2)		
	1,214,327,259		164,500,000	
	5,805,000			
	1,220,132,259		164,500,000	

III.

(/ /)

1.

2013

4.25 200,000,000 116,404,949

( )

(1)

HK$2.00

( )

(/ /) (18 / 11 / 2010)

2.

(/ /)( )	
1. _____	

(1) _____ 1. _____ (/ /) (/ /) (/ /)

5.		(/ /)	*(1)* ——— (/ /) (/ /) (/ /)		
6.		(/ /)	*(1)* ——— (/ /) (/ /) (/ /)		
7.		(/ /)	*(1)* ——— (/ /) (/ /) (/ /)		

8.

(1)

10. (/ /)
( )

( )

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_____.
( )

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1. *( )*

2.