



31/03/2012

* Chinasoft International Limited

03/04/2012

I.

1.

(1)	<u>354</u>				
				)	)
		<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>	
			HK\$0.05		
(	)				
		<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>	
(2)					
(	)				

*

2.

	_____	_____	
	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
()	_____		_____
	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

II.

	(1)	(2)
	<u>1,632,428,659</u>	
	<u>500,000</u>	
	<u>1,632,928,659</u>	

III.

(/ /)	
1.	
<u>202,145,600</u>	<u>500,000</u>
<u>(/ /)</u>	
(1)	
2.	
<u>(/ /)</u>	
(1)	
3.	
<u>(/ /)</u>	
(1)	
	A. () <u>500,000</u>
	()
	()
()	<u>HK\$890,000</u>

1.				
2013				
4.25	200,000,000	200,000,000		116,404,949
()				

(/ /)()	
1. (/ /)	

1.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

5. (1) _____ (/ /) (/ /) (/ /) _____ _____	
6. (1) _____ (/ /) (/ /) (/ /)	

(1) _____

10. (/ /) (/ /)

() _____ (/ /)

(/ /)

E. () _____

() _____

() _____

A	E	(1)	500,000
		(2)	
A	E		
A	E		
II			

()
