



31/08/2013

* Chinasoft International Limited

03/09/2013

I.

1.

(1)	354				
				)	)
		4,000,000,000	HK\$0.05		HK\$200,000,000
			HK\$0.05		
(	)				
		4,000,000,000	HK\$0.05		HK\$200,000,000
(2)					
(	)				

2.

	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
()	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

--	--

(
)

HK\$231,250,000

(- / /)

1.

(/ /) () _____

(1) _____

()

(/ /) (/ /) _____

2.

(/ /) () _____

(1) _____

()

(/ /) (/ /) _____

3.

(/ /) () _____

(1) _____

()

(/ /) (/ /) _____

4.

(/ /) () _____

(1) _____

()

(/ /) (/ /) _____

B. () _____

() _____

() _____

1.					
	2013				
	4.25	200,000,000	200,000,000	116,404,949	
	()				
	(1)				
		HK\$2.00			
	()				
	(/ /)	(18 / 11 / 2010)			
2.					
		HK\$			
	()				
	(1)				
	()				
	(/ /)	(/ /)			
3.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
4.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
			C. ()		
			()		
			()		

(/ /)()	
1. (/ /) (	

1.		(1) _____ (/ /) (/ /) (/ /)	
2.		(1) _____ (/ /) (/ /) (/ /)	
3.		(1) _____ (/ /) (/ /) (/ /)	
4.		(1) _____ (/ /) (/ /) (/ /)	

5.

(1) ———

(/ /)

(/ /)

(/ /)

(/ /)

6.

(1)

10.

()

(/ /)

(/ /)

(1) _____

(/ /)

(/ /)

E. () _____

() _____

() _____

	A	E	(1)	6,705,000
			(2)	
	A	E		
		A	E	
II				

