



28/2/2014

* Chinasoft International Limited

04/3/2014

I.

1.

(1)	354				
				)	)
		4,000,000,000	HK\$0.05	HK\$200,000,000	
			HK\$0.05		
(	)				
		4,000,000,000	HK\$0.05	HK\$200,000,000	
(2)					
(	)				

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2.

	_____	_____	
		<u>625,000,000</u>	<u>HK\$0.05</u>
			<u>HK\$31,250,000</u>
(	)	_____	_____
		<u>625,000,000</u>	<u>HK\$0.05</u>
			<u>HK\$31,250,000</u>

3.

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HK\$231,250,000

II.

	(1)	(2)		
	1,851,175,283			
	300,000			
	1,851,475,283			

III.

(/ /)				
1.				
183,355,000	300,000	300,000	183,055,000	

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1. _____

(/ /)

() _____

(1)

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(/ /)

(/ /) _____

2. _____

(/ /)

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(1)

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(/ /)

(/ /) _____

3. _____

(/ /)

() _____

(1)

()

(/ /)

(/ /) _____

4. _____

(/ /)

() _____

(1)

()

(/ /)

(/ /) _____

B. () _____

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1.							
	2016						
	4.25	200,000,000	200,000,000				116,404,949
	()						
	(1)						
		HK\$2.00					
	()						
	(/ /)	(18 / 11 / 2010)					
2.							
		HK\$					
	()						
	(1)						
	()						
	(/ /)	(/ /)					
3.							
	()						
	(1)						
	()						
	(/ /)	(/ /)					

4.

(/ /)()		
1.		
	(/ /)	
	(1)	
2.		

5.		(1) _____		
	_____	(/ /)	(/ /)	
		(/ /)	(/ /)	

6.		(1) _____		
		(/ /)	(/ /)	
		(/ /)	(/ /)	
		(/ /)		_____
7.		(1) _____		
		(/ /)	(/ /)	
		(/ /)	(/ /)	
		(/ /)		_____
8.	HK\$ 0 _____	(/ /)	(/ /)	
		(/ /)	(/ /)	

9. (1)

(/ /

(1)

10.

(/ /

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