



香港交易所

30/4/2014

* Chinasoft International Limited

07/5/2014

I.

1.

(1)	354				
				)	)
		4,000,000,000	HK\$0.05		HK\$200,000,000
			HK\$0.05		
(	)				
		4,000,000,000	HK\$0.05		HK\$200,000,000
(2)					
(	)				

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2.

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	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
()	_____		_____
	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

[illegible]

HK\$231,250,000

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1.

1.							
	2016						
	4.25	200,000,000	200,000,000				116,404,949
	()						
	(1)						
		HK\$2.00					
	()						
	(/ /)	(18 / 11 / 2010)					
2.							
		HK\$					
	()						
	(1)						
	()						
	(/ /)	(/ /)					
3.							
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	(1)						
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4.

(/ /)()			
1.			
	(/ /)		
	(1)		
2.			
	(/ /)		
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3.			
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	(1)		
	D. ()		
	()		
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5. 

6. $(-1) \quad \underline{\hspace{1cm}}$

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$(\quad / \quad / \quad)$ $\underline{\hspace{1cm}}$ $\underline{\hspace{1cm}}$

(1) _____

10. (/ /) (/ /)

() _____ (/ /)

(/ /)

E. () _____

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A	E	(1)	3,115,000
		(2)	
A	E		
A	E		
II			

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1. ()

2.