

30/06/2016

* Chinasoft International Limited

05/07/2016

I.

1.

(1)	354			
			)	)
		4,000,000,000	HK\$0.05	HK\$200,000,000
			HK\$0.05	
(	)			
		4,000,000,000	HK\$0.05	HK\$200,000,000

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2. 價

	=			
		625,000,000	HK\$0.05	HK\$31,250,000
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		625,000,000	HK\$0.05	HK\$31,250,000

3.

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HK\$231,250,000

II.

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(1)	(2)	價	
750,000			

III.

(/ /)			
1.			
151,305,000	750,000	750,000	150,555,000

1. 131.9 372.35

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1.

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(1)

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2.

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3.

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(1)

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4.

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(1)

()

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(/ /)

B. ()

(價)

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1.					
	2016				
	4.25	90,000,000	90,000,000	52,382,227	
	()				
	(1)				
		HK\$2.00			
	()				
	(/ /)	(18 / 11 / 2010)			
2.	2019				
	4.5		30,000,000	77,994,691	
	()				
	(1)				
		HK\$3.00			
	()	(/ /)			
	(/ /)				
3.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
4.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
			C. ()		
			(價)		
			()		

(/ /)()		
1.		
	(/ /)	
	(1)	
2.		
	(/ /)	
	(1)	
3.		
	(/ /)	
	(1)	
	D. ()	
	(價)	
()		

(1)

5.

(/ /

(1) _____

10. (/ /)
() _____
(/ /)

E. () _____
(價) _____
() _____

	A	E	(1)	750,000
			(2)	
價	A	E		
	A	E		
II				

[illegible]

$$=$$

2.