

**31/07/2016**

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\* Chinasoft International Limiter

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|     |                    |                 |                       |
|-----|--------------------|-----------------|-----------------------|
|     | <u>625,000,000</u> | <u>HK\$0.05</u> | <u>HK\$31,250,000</u> |
| ( ) | <u>625,000,000</u> | <u>HK\$0.05</u> | <u>HK\$31,250,000</u> |

3.

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HK\$231,250,000



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B. (        ) \_\_\_\_\_

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| 1. |             |  |                           |  |                   |  |                    |
|    | <u>2016</u> |  |                           |  |                   |  |                    |
|    | <u>4.25</u> |  | <u>90,000,000</u>         |  | <u>90,000,000</u> |  | <u>52,382,227</u>  |
|    |             |  |                           |  |                   |  |                    |
|    | ( )         |  |                           |  |                   |  |                    |
|    | ( 1)        |  |                           |  |                   |  |                    |
|    |             |  | <u>HK\$2.00</u>           |  |                   |  |                    |
|    | ( )         |  |                           |  |                   |  |                    |
|    | ( / / )     |  | <u>( 18 / 11 / 2010 )</u> |  |                   |  |                    |
| 2. | <u>2019</u> |  |                           |  |                   |  |                    |
|    | <u>4.5</u>  |  | <u>70,000,000</u>         |  | <u>70,000,000</u> |  | <u>181,987,612</u> |
|    |             |  |                           |  |                   |  |                    |
|    | ( )         |  |                           |  |                   |  |                    |
|    | ( 1)        |  |                           |  |                   |  |                    |
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|    | ( )         |  |                           |  |                   |  |                    |
|    | ( / / )     |  |                           |  |                   |  |                    |
| 3. |             |  |                           |  |                   |  |                    |
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|    | ( )         |  |                           |  |                   |  |                    |
|    | ( 1)        |  |                           |  |                   |  |                    |
|    |             |  |                           |  |                   |  |                    |
|    | ( )         |  |                           |  |                   |  |                    |
|    | ( / / )     |  | <u>( / / )</u>            |  |                   |  |                    |
| 4. |             |  |                           |  |                   |  |                    |
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|    | ( )         |  |                           |  |                   |  |                    |
|    | ( 1)        |  |                           |  |                   |  |                    |
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|    | ( )         |  |                           |  |                   |  |                    |
|    | ( / / )     |  | <u>( / / )</u>            |  |                   |  |                    |
|    |             |  |                           |  |                   |  |                    |
|    | C. ( )      |  |                           |  |                   |  |                    |
|    | ( )         |  |                           |  |                   |  |                    |
|    | ( )         |  |                           |  |                   |  |                    |

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| ( / / )( ) |         |  |  |
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|            | ( / / ) |  |  |
|            | ( 1)    |  |  |
| 2.         |         |  |  |
|            |         |  |  |
|            |         |  |  |
|            | ( / / ) |  |  |
|            | ( 1)    |  |  |
| 3.         |         |  |  |
|            |         |  |  |
|            |         |  |  |
|            | ( / / ) |  |  |
|            | ( 1)    |  |  |
|            | D. ( )  |  |  |
|            | ( )     |  |  |
| ( )        |         |  |  |



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10. ( / / )

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E. ( ) \_\_\_\_\_

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|    | A E | (1) | 1,500,000 |
|    |     | (2) |           |
|    | A E |     |           |
|    | A E |     |           |
| II |     |     |           |

[illegible]

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