

31/08/2016

* Chinasoft International Limited

02/09/2016

2.

	_____	_____	
		<u>625,000,000</u>	<u>HK\$0.05</u>
			<u>HK\$31,250,000</u>
(	)	_____	_____
		<u>625,000,000</u>	<u>HK\$0.05</u>
			<u>HK\$31,250,000</u>

3.

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HK\$231,250,000

II.

	(1)	(2)		
	11,800,000			

III.

(/ /)	
1.	

6n0(\$d)EFSn4

(/ /)

1. _____

(/ /)

() _____

(1)

()

(/ /)

_____ (/ /)

2. _____

(/ /)

() _____

(1)

()

(/ /)

_____ (/ /)

3. _____

(/ /)

() _____

(1)

()

(/ /)

_____ (/ /)

4. _____

(/ /)

() _____

(1)

()

(/ /)

_____ (/ /)

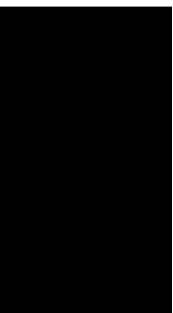
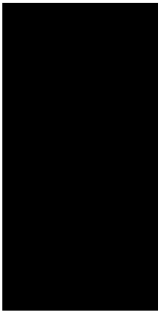
B. () _____

() _____

() _____

1.				
2016				
4.25	90,000,000	90,000,000		52,382,227
()				
(1)				
	HK\$2.00			
()				
(/ /)	(18 / 11 / 2010)			
2.				
2019				
4.5	70,000,000	70,000,000		181,987,612
()				
(1)				
()				
(/ /)				
3.				
()				
(1)				
()				
(/ /)	(/ /)			
4.				
()				
(1)				
()				
(/ /)	(/ /)			
C. ()				
()				
()				

(/ /)()		
1.		
	(/ /)	
	(1)	
2.		
	(/ /)	
	(1)	
3.		
	(/ /)	
	(1)	
	D. ()	
	()	
	()	



(1)

5.

(/ /

(1) _____

10. (/ /)

() _____

(/ /)

E. () _____

() _____

() _____

A	E	(1)	11,800,000
		(2)	
A	E		
A	E		
II			

[illegible]

2.