

31/10/2016

* Chinasoft International Limited

02/11/2016

I.

1.

(1)	354				
				)	)
		4,000,000,000	HK\$0.05	HK\$200,000,000	
			HK\$0.05		
(	)	4,000,000,000	HK\$0.05	HK\$200,000,000	
(2)					
(	)				

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2.

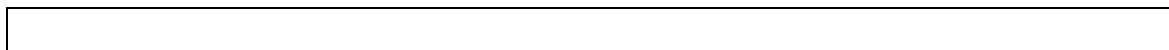
	_____	_____	
	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
()	_____		_____
	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

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HK\$231,250,000

II.



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4. _____

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B. () _____

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1.				
2016				
4.25	40,000,000	40,000,000		23,280,990
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(1)				
	HK\$2.00			
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2.				
2019				
4.5	70,000,000	70,000,000		181,987,612
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(1)				
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4.				
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10. (/ /)

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E. () _____

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		(2)

A	E	_____

	A	E

II		

[illegible]

2.