HKEX
香港交易所

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* Chinasoft International Limited

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I.

1.

(1)	354			
		4,000,000,000	HK$0.05	HK$200,000,000
			HK$0.05	
( )				
		4,000,000,000	HK$0.05	HK$200,000,000
(2)				
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2.

	625,000,000	HK$0.05	HK$31,250,000
( )			
	625,000,000	HK$0.05	HK$31,250,000

3.

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HK$231,250,000

II.

	(1)	(2)		
	2,429,772,666			
	2,429,772,666			

III.

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1.

271,500,000 271,500,000

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A. ( )
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4.

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B. ( )

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2. (/ /)	
3. (/ /)	
D. ( )	
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1.	_____	(/ /)	_____		
			(/ /)		
		(/ /)	(/ /)	_____	_____
2.	_____	(/ /)	_____		
			(/ /)		
		(/ /)	(/ /)	_____	_____
3.	_____	(/ /)	_____		
			(/ /)		
		(/ /)	(/ /)	_____	_____
4.		(/ /)	_____		
			(/ /)		
		(/ /)	(/ /)	_____	_____

5.

10. (/ /)

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